

**LAW OFFICE OF
MICHAEL BAUMER**

*Chase Bank Tower
7600 Burnet Road
Suite 530
Austin, Texas 78757
(512) 476-8707*

*1614 Highway 281
Suite C
Marble Falls, Texas 78654
(888)376-8707*

DATE: ____/____/____

NAME: (Last) _____ (First) _____ (Middle) _____

SPOUSE: (Last) _____ (First) _____ (Middle) _____

ADDRESS: _____

CITY: _____ STATE: ____ ZIP: _____ COUNTY: _____

PHONE: Home: (____) _____ Cell: (____) _____

Work: (His)(____) _____ Work: (Her)(____) _____

EMAIL: (His) _____ (Her) _____

EMPLOYER: (His) _____ (Her) _____

Are you a member of Texas Legal Protection Plan (TLPP)? (Circle One) YES NO

How did you find us? (Circle All that Apply) Yahoo Google Our Website Citysearch Yellow Pages Book Yellow Pages Website

Other: _____ Referred by Client _____ Referred by Attorney _____

Any prior case in bankruptcy? If yes: Chapter _____ Date filed _____

Date of Birth: (His) ____/____/____ Date of Birth: (Her) ____/____/____

Soc. Sec. No.: (His) _____ - _____ - _____ Soc. Sec. No.: (Her): _____ - _____ - _____

Marital status: _____

Number of Dependent Children: _____ Ages: _____

Do you owe any taxes? IRS: \$ _____ Sales: \$ _____ Property: \$ _____

Do you pay or receive child support? (circle one) Pay / Receive Monthly Amount \$ _____

Has anyone co-signed with you? _____ Relationship: _____

Vehicles: Year _____ Make _____ Pmt. \$ _____ Bal. \$ _____

(include paid off Year _____ Make _____ Pmt. \$ _____ Bal. \$ _____

vehicles) Year _____ Make _____ Pmt. \$ _____ Bal. \$ _____

Real Estate:

1st Mortgage Bal. \$ _____ Pmt. \$ _____ Value \$ _____

2nd Mortgage Bal. \$ _____ Pmt. \$ _____ Value \$ _____

Timeshare Bal. \$ _____ Pmt. \$ _____ Value \$ _____

Other secured debts (furniture, appliances) \$ _____

Student Loans \$ _____

Total unsecured debt (credit cards, medical, signature loans) \$ _____

CURRENT INCOME AND EXPENDITURES

Give estimated average future income for each spouse unless separated.

1. Debtor's monthly take-home pay	\$	
2. Spouses monthly take-home pay	\$	
3. Other monthly income (specify)	\$	
(Bonuses, second job, child support, social security, etc.)		
TOTAL		
\$ _____		

Estimated average future monthly family expenses.

1. Rent or home mortgage payment	\$	
(include lot rental for trailer)		
2. Utilities: Elec. \$ _____ Heat \$ _____ Cable \$ _____		
Water \$ _____ Phone \$ _____ Internet \$ _____		
3. Food	\$	
4. Clothing	\$	
5. Laundry and Cleaning	\$	
6. Books, Newspapers & periodicals	\$	
7. Medical, Dental, & Prescription Drugs	\$	
8. Insurance (not deducted from wages)		
a) Auto	\$	
b) Other (specify) _____	\$	
9. Transportation	\$	
10. Auto Payments	\$	
11. Recreation	\$	
12. Club and Union Dues (not deducted from wages)	\$	
13. Taxes (not deducted from wages)	\$	
14. Alimony or support payments (not deducted from wages)	\$	
15. Other support payments for dependents not living at home	\$	
16. Miscellaneous (specify): _____	\$	
TOTAL		\$ _____

Have you taken any credit card cash advances or made significant charges within the last 90 days ?

(Circle One) YES NO

Have you repaid any relatives in the last year? (Circle One) YES NO

THIS INFORMATION IS BEING SUPPLIED FOR US TO EVALUATE THE OPTIONS AVAILABLE TO YOU. THIS DOES NOT CONSTITUTE AN AGREEMENT TO REPRESENT YOU. NO SUCH REPRESENTATION WILL EXIST UNTIL AN ENGAGEMENT LETTER HAS BEEN EXECUTED BY BOTH THE FIRM AND THE CLIENT.

THE FEE THAT WE QUOTE YOU TODAY IS GOOD FOR 6 MONTHS. IF YOUR CASE IS NOT FILED WITHIN 6 MONTHS, YOU ARE SUBJECT TO ANY FEE INCREASES THAT OCCUR.

FOR OFFICE USE ONLY

Quote Fees: \$ _____	Chapter 7 13	Attorney: _____
Retainer: \$ _____		
